**STOCK PRICE ANALYSIS OF**

**TATA INVESTMENT CORPORATION LIMITED**

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by

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Objective of the study

This Report is prepared to

* To track the share prices of the company
* To study the share price movements
* To analyse the financial statements of the company and know its market position
* To do fundamental analysis and technical analysis using key metrics
* To do SWOT analysis.

In this study, I presented an introduction of the company and did a careful research on stock market index and the company’s stock price pointing out the price volatility in market

**Company’s Profile**

Tata Investment Corporation limited:

Tata Investment Corporation Limited was promoted by Tata Sons Ltd in 1937, under the name The Investment Corporation of India Limited. The Company remained a closely held company till 1959, when it became one of the few publicly held investment companies listed on the Stock Exchange, Mumbai. During the 1960s and 1970s the Company’s activities underwent a gradual transformation from assisting in the establishment of new ventures, to acting as an investment company with a diversified portfolio of investments.

The Company became a subsidiary of Tata Sons Ltd. in February, 2008. Tata Sons, together with other Tata companies, holds approximately 72.98% of the paid-up capital of Tata Investment Corporation Limited. as on 31th March, 2018.

**Analysis Of Company’s Stock Price:**

This section includes the Key metrics used to analyse the performance of **TATA INVESTMENT CORPORATIONS** Which is as follows:

|  |  |
| --- | --- |
| market cap | ₹ 33,178 |
| current price | ₹ 6,556 |
| high/low | ₹ 9,757/₹ 1,751 |
| dividend yield | 0.73 % |
| book value | ₹ 4,691 |
| face value | ₹ 10.0 |

* **Share Price:**
* Share Holding Pattern:

The Tata Investment Corporation share holdings pattern is as follows:

Promoters = 73.38%

Public = 24.48%

FII = 0.94%

DII = 1.20%

| Date | Price | Open | High | Low | Volume | Change  % |
| --- | --- | --- | --- | --- | --- | --- |
| Apr 2024 | 6,883.90 | 6,449.00 | 6,883.90 | 6,395.00 | 66.74K | 10.25% |
| Mar 2024 | 6,243.95 | 7,580.00 | 9,756.85 | 5,415.00 | 1.51M | -14.24% |
| Feb 2024 | 7,280.85 | 5,695.00 | 7,334.50 | 5,151.00 | 4.02M | 28.52% |
| Jan 2024 | 5,664.95 | 4,320.00 | 6,099.65 | 4,171.10 | 2.27M | 32.30% |
| Dec 2023 | 4,282.05 | 4,270.00 | 4,430.00 | 4,020.05 | 3.25M | 1.05% |
| Nov 2023 | 4,237.45 | 3,129.00 | 4,736.60 | 3,105.40 | 13.64M | 36.44% |
| Oct 2023 | 3,105.75 | 3,278.00 | 3,464.10 | 2,885.00 | 3.23M | -5.12% |
| Sep 2023 | 3,273.40 | 2,439.00 | 3,521.00 | 2,425.55 | 9.83M | 34.29% |
| Aug 2023 | 2,437.50 | 2,546.70 | 2,598.95 | 2,401.00 | 943.15K | -3.57% |
| Jul 2023 | 2,527.80 | 2,343.00 | 2,548.80 | 2,280.00 | 1.31M | 7.90% |
| Jun 2023 | 2,342.75 | 2,233.00 | 2,494.00 | 2,213.45 | 1.44M | 5.82% |
| May 2023 | 2,213.85 | 2,189.90 | 2,267.75 | 2,121.05 | 976.96K | 2.44% |
| Apr 2023 | 2,161.15 | 1,777.95 | 2,243.25 | 1,755.20 | 2.27M | 23.87% |

**Monthly High and Low value of share price of Tata Investment Corporation**

* As the high/low for every month is specified here, we can determine the difference which is highest in particular month.
* In the year 2023-24 we can see the difference present in share price is 4341.85 with its highest at ₹ 9,756.85 and a lowest at

₹ 1,755.20.

* **ANALYSIS:**

The stock has taken a downtrend in the past few months but has been in increasing trend in MARCH 2024. We have taken stock high and low in order to determine the difference between day high and day low significantly.

* **MONTHLY HIGH AND LOW:**

The following line chart compares the share prices of **TATA INVESTMENT CORPORATION** from APRIL-2023 to APRIL-2024 with the higest in march 2024 and lowest in march 2023

* **PERCENTAGE CHANGE:**
* To determine the percentage change in stock price of the **TATA INVESTMENT CORPORATION** the closing prices of the stock on the initial day of the year and the final day for the fiscal year 2023-24 has been taken which is a 309% increase from April-23 to March-24.
* The stock price has risen by 309% in the past year from ₹1,751 to ₹7,226.
* **VOLATILITY OF SHARE PRICE:**

To calculate the price volatility of **TATA INVESTMENT CORPORARION**, the daily stock price data from April-23 to March-24 is used.

The above chart shows the Price movement of TATA INVESTMENT CORPORATIONS for the year 2023-2024 with opening, high, low, closing price of the stock.

* **AVERAGE TRADING VOLUME:**

The average trading volume for **TATA INVESTMENTS** stocks over the past year is presented through the following line chart.Total trading volume of **TATA INVESTMENTS** stocks in the year 2023-2024 is 31,71,385 and the average trading volume is 13,788.63 . The below line chart shows the Monthly average trading volume for the past year’s active days.

**STOCK INDEX COMPARISION:**

This section presents the stock price movements of TATA INVESTMENT equity and the NIFTY FINANCIAL SERVICES INDEX movements in which the Tata investment is listed in NSE

**Tata investment corporation** is listed in **NATIONAL STOCK EXCHANGE (NSE)** OF INDIA Under the NIFTYT FINANCE SERVICES which represents the overall INDEX of Financial services sector in India.

The following chart shows the movement of TATA share price and the NIFTY index movements in the past one year, this line chart is used to calculate precise price movements and compare it with the overall sectoral INDEX

**Significant Events**

The following are the significant events and news announced by the company for the past one year:

* **Tata investment corporation** has announced that it, according to the provisions of Section 124(6) of the Companies Act, 2013 Rules, as amended from time to time, the Company is mandated to transfer all the shares, in respect of which dividends have not been claimed for seven consecutive years or more to the demat account of IEPF Authority
* Loss/Duplicate-Share Certificate-**Tata Investment Corporation Limited** has informed the Exchange about Issue of duplicate share certificates/Letter of Confirmation
* **Tata investment corporation limited** has informed the Exchange about a Change in Directors/ Key Managerial Personnel/ Auditor/ Compliance Officer/ Share Transfer agent.
* In accordance with the ‘**Tata Code of Conduct for Prevention of Insider Trading**’ pursuant to the amended SEBI (Prohibition of Insider Trading) Regulations, 2015, the Company has intimated its Designated Persons regarding the closure of the trading window from Monday, December 25, 2023 to Wednesday, January 31, 2024 (both days inclusive).
* Pursuant to Regulations 30 and 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, company forwarded the Unaudited (Standalone and Consolidated) Financial Results for the quarter and half year ended September 30, 2023, taken on record at the meeting of the Board of Directors held on November 8, 2023 along with a copy of the Limited Review Report issued by the Auditors of the Company.
* According to the Regulation of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended from time to time, company submitted a copy of the advertisement of Results for the quarter and half year ended September 30, 2023, as published in the newspapers Free Press Journal, Navshakti, Business Standard and The Mint news journals for the public and shareholders.

**CONCLUSION**

From the Analysis of the stock price of TATA INVESTMENT and comparing it with the overall sectorak index movements has disclosed the volatility that is the share price movement frequency in the past one year

Its also to be noted that the news and events that the company shared or published from time to time played a importany role in determining the effect of market forces which are supply and demand of shares In the market which in turn effect the share price and the volatility in the long run.

The analysis of the stock performance of TATA INVESTMENT CORPORATION over the fiscal year 2023-2024 has provided valuable insights into its financial health and market position. Through thorough examination of various metrics including financial ratios, historical price trends, and comparison with industry index, several observations have been made:

* TATA INVESTMENT CORPORATION demonstrates robust financial health, as evidenced by consistent revenue growth, healthy profit margins, and manageable debt levels.
* The company's market position remains strong, with competitive advantages such as strong brand presence, innovative products, etc helping it maintain its position in the industry.
* Despite fluctuations in the broader market and industry-specific challenges, TATA INVESTMENT CORPORATION stock has shown resilience and has outperformed both its industry peers and broader market indices
* Based on the analysis conducted, TATA INVESTMENT CORPORATION appears to offer a promising investment opportunity for investors seeking exposure to Financial sector. Its solid financial performance, coupled with growth prospects and strategic initiatives, make it an attractive investment candidate.
* However, it's essential to acknowledge the risks associated with investing in any stock. Factors such as [list any identified risks such as regulatory changes, market volatility, etc.] could impact future performance and should be carefully monitored by investors.

**THANK YOU**